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Requires: Moneyworks v7

# What it does

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This Moneyworks script allows you to record and use a set of prices for each product for each of your customers. Prices can include price breaks for different quantities.

#### Installation

Double-click the script supplied by Sustainable Solutions. That's it. For viewing prices, you need to install the pricebook report we will supply you into the **reports** folder inside your **Moneyworks Custom Plug-ins** folder

# Setting prices for a product

- 1. Show the product list by choosing **Show > Products**
- 2. Locate then highlight the product you wish to set a special price for

	New M	New Modify Duplicate Delete Export List Related Sales Stock Build Reorde AddPriceBook							14 records; 1 h/l		
	Code	Description			Unit Price	Stock on Hand		OS orders	unposted	Heading	
	BA100	Bronze Widget Medium			24.95	21	ea	10.00	25.00	your cal	
	BA200	Bronze Widget Large			69.75	0	ea	20.00	30.00	your cal	
	B8100	Bronze Widget Bevelled Medium			22.00	5	ea	1.00	18.00	your cal	
	88200	Bronze Widget Bevelled Large			32.00	20	ea	0.00	0.00	your cal	
All items	BC100	Bronze Taper Widget Small			12.00	-3	ea		6.00	your cal	
Products	BC200	Bronze Taper Widget Medium			21.50	16	62		8.00	your cale	
Resources	CA100	Chrome Widget Small			8.00	10	ea		0.00	your cale	
Time	CA200	Chrome Widget Medium			16.00	16	ea		0.00	your cale	
Ship Methods	C8100	Chrome Bevelled Widget Large			75.00	7	ea		0.00	your cale	
Other	CB200	Chrome Taper Widget Extra-large			99.00	10	ea		0.00	your cale	
	CC100	Aluminium mini-widget			4.50	10	ea		0.00	your cale	
Stocktake	JOB_MISC				0.00		ea		0.00	your cale	
Report on selection	STECUPS1	Steel Cups 10x15x6			0.92		ea	0.00	0.00	your calc	
Backorders by Product	TEST	test			30.00		42	0.00	0.00	your calc	
🔻 🚞 Item Sales											
Sales by Customer											
Sales by Month											
Sales Summary											
- And											
Price List											
Product Catalogue											

- 4. Click the **Pricebook** button in the toolbar
- 5. You'll be asked to select the customer or Group:

		Script	
	Cus	tomer	
Enter Code fo	o 🗸 Gro	qu	
Customer Code:	White		
		Cancel	ОК

7. Select customer for customer code and Group for customer group code. Customers are grouped by Customer Category 4.

6.

8. You'll be alerted if you enter an invalid code, else if you enter a valid customer code and the values in the window are blank, you're adding a new product/customer combination. If values are already filled in, you're editing:

	Script
New entry for o	customer:
WHITE, produc	t: BC100
Special price:	3.45
Qty Break1:	10
Price Break1:	3.40
Qty Break2:	30
Price Break2:	3.10
Qty Break3:	100
Price Break3:	3.00
Qty Break4:	
Price Break4:	
Expiry Date:	03/01/2016
	Cancel
Pricebook Scrip	pt by Sustainable Solutions http://sussol.net

- 1. You only have to fill in a price. Other fields are optional
- 2. If there is no expiry date for the special prices, enter a date well into the future (e.g. 1/1/50) else it will take defaut future date. You can't leave it blank.
- 10. You will get an alert if the record is already in the price book. You can choose to delete or edit the record.



### **Viewing prices**

1. To view prices, select items in Items list and choose **Pricebook Product table** from the reports menu:

Customer	Product Code	Special Price	Qty Break1	Price Break1	Qty Break2	Price Break2	Qty Break3	Price Break3	Qty Break4	Price Break4	Exp Date
Code											
BSUPP	BA100	20	5	18	10	15	15	12	20	10	28/2/11
BSUPP	BA200	60	10	58	20	55	30	50	40	40	31/12/13
BROWN	BA200	65	5	60	10	50					30/11/10
BROWN	BA100	25	3	22	5	20	10	15			31/12/10
WHITE	BC100	22	2	20	5	15	10	9			1/3/16
BROWN	BC100	3.45	10	3.40	30	3.10	100	3.00			1/3/16

# **Using special prices**

2.

• There is nothing special you have to do. When entering a sales order or invoice, when you select a combination of custom and product that has special pricing, that pricing will be used. See the previous report example: customer "BSUPP" has a price of \$20 for the product BA100. The price is inserted automatically.

Debtor:				Declardy	Inn	004E HR	nds 31/01/2016		~				
Invoice #:		4				1/2016/16 er							
	2134						Price Code	A	_	0			
Order #:			_	Due Date:	20/0	2/2016	¢						
	Brown Supp	oliers											
Description:				\$ Analysis:			Sales						
User 1:		User 2:		User 3:				User					
User 5:		User 6:		User 7:				User					
Amount:	13	8.00 Deposit		Colour:	Non	e	0	Flag: F	-				
				By Acc	ount	By Item							
Item	Qty D	escription		Unit Pric	e pe	Disc.%	Extension	TC	Job	Serial/Batch	Date	Location	
CA200	10 0	Chrome Widget Me	dium	12.0	)0 ea	0	120.00	G	-			_	1
													4
													1
													1
Total Cost	of Goode	£68.48				Subtot:	120.00						
	tal Margin:	£51.52/ 43	6			GST:	18.00						
						Total:	138.00						

• If the quantity was increased to above a price break level, the price is updated to the relevant price you've specified.

### **Important Caveats**

If you change the product or name code of an item, the special pricing information will be lost. You will have to re-enter the information for any customer/item combinations that are affected.

### **Technical information**

This script uses Moneyworks' user2 table to store information

Field	Data stored
Кеу	concatenated product code plus name code
Text	the special price(s) of the item along with the price breaks in format special_price;pricebreak1- specialprice1;pricebreak2-specialprice2;etc (Set to "-1" if the record is no longer needed)
Date1	The expiry date of the price. Set to 1/1/2040 if you don't want the item to expire
Float1	The percentage discount for the item when supplied to this customer. Set to zero if special prices, not discounts are to be used

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Permanent link: http://www.docs.sussol.net/doku.php/moneyworks:hksdk\_per\_customer\_pricebook?rev=1452682874

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