

Per Customer Pricebook version 2

Requires: Moneyworks v7

What it does

This Moneyworks script allows you to record and use a set of prices for each product for each of your customers. Prices can include price breaks for different quantities.

Installation

Double-click the script supplied by Sustainable Solutions. That's it. For viewing prices, you need to install the pricebook report we will supply you into the **reports** folder inside your **Moneyworks Custom Plug-ins** folder

Setting prices for a product

1. Show the product list by choosing **Show > Products**
2. Locate then highlight the product you wish to set a special price for



- 3.
4. Click the **Pricebook** button in the toolbar
5. If the values are blank, you're adding a new product/customer combination. If values are already filled in, you're editing:

Script

New entry for customer:

WHITE, product: BC100

Special price:

Qty Break1:

Price Break1:

Qty Break2:

Price Break2:

Qty Break3:

Price Break3:

Qty Break4:

Price Break4:

Expiry Date:

Pricebook Script by Sustainable Solutions <http://sussol.net>

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1. You only have to fill in a price. Other fields are optional
2. If there is no expiry date for the special prices, leave the field blank.

Viewing prices

1. To view prices, choose **Pricebook Report** from the reports menu:

| Price Book | | | | | | | | | | | |
|---------------|--------------|---------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|----------|
| Customer Code | Product Code | Special Price | Qty Break1 | Price Break1 | Qty Break2 | Price Break2 | Qty Break3 | Price Break3 | Qty Break4 | Price Break4 | Exp Date |
| BSUPP | BA100 | 20 | 5 | 18 | 10 | 15 | 15 | 12 | 20 | 10 | 28/2/11 |
| BSUPP | BA200 | 60 | 10 | 58 | 20 | 55 | 30 | 50 | 40 | 40 | 31/12/13 |
| BROWN | BA200 | 65 | 5 | 60 | 10 | 50 | | | | | 30/11/10 |
| BROWN | BA100 | 25 | 3 | 22 | 5 | 20 | 10 | 15 | | | 31/12/10 |
| WHITE | BC100 | 22 | 2 | 20 | 5 | 15 | 10 | 9 | | | 1/3/16 |
| BROWN | BC100 | 3.45 | 10 | 3.40 | 30 | 3.10 | 100 | 3.00 | | | 1/3/16 |

2.

Using special prices

- There is nothing special you have to do. When entering a sales order or invoice, when you

select a combination of custom and product that has special pricing, that pricing will be used. See the previous report example: customer "BSUPP" has a price of \$20 for the product BA100. The price is inserted automatically.

Sales Invoice *

Sales Invoice Reverse Info Fields Add Note

Debtor: BROWN
Invoice #: 2134
Order #:
To: Brown Suppliers
Description:
User 1: User 2:
User 5: User 6:
Amount: 138.00 ☐ Deposit

Period: Jan:2015/16 ends 31/01/2016
Date: 31/01/2016 Price Code: A
Due Date: 20/02/2016

Analysis: Salesperson:
User 3: 002 User 4:
User 7: User 8:
Colour: None Flag:

By Account By Item

| Item | Qty | Description | Unit Price | per | Disc.% | Extension | TC | Job | Serial/Batch | Date | Location |
|-------|-----|----------------------|------------|-----|--------|-----------|----|-----|--------------|------|----------|
| CA200 | 10 | Chrome Widget Medium | 12.00 | ea | 0 | 120.00 | G | | | | |
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Total Cost of Goods: £68.48 Subtot: 120.00
Total Margin: £51.52 / 43% GST: 18.00
Total: 138.00

Prev Next Cancel OK

- If the quantity was increased to above a price break level, the price is updated to the relevant price you've specified.

From: <http://www.docs.sussol.net/> - **Sussol Docs**

Permanent link:
http://www.docs.sussol.net/doku.php/moneyworks:per_customer_pricebook_v2?rev=1387324986

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