Requires: Moneyworks v9

### What it does

2025/08/03 07:28

This Moneyworks script allows you to record and use a set of prices for each product or a group of products for each of your customers or a group of customers or allow a special discount for each product for a group of customers.

The script will work with only one option, either with a special discount or special price breaks.

Prices can include price breaks for different quantities.

## **Setup and Installation**

• Double-click the script supplied by Sustainable Solutions. Once it is installed, PriceBookList icon will appear in the toolbar of the Items table. To open Items table **Show>Items** 

•••		Items *		
		) 🗔 🖼 📑 🖶 🖓 🕐 🤧		Q.+
		ify Duplicate Delete Export List Related Sales Stock Build	Reorder PriceBookList	17 records; 0 h/l
	Code	Description	Unit Price	Stock on Hand Category1
	BA100	Branze Widget Medium	24.95 ea	45 Bronze
	BA200	Bronze Widget Large	69.75 ea	0 Bronze
	88100	Bronze Widget Bevelled Medium	22.00 ea	51 Bronze
	BB200	Bronze Widget Bevelled Large	32.00 ea	-25 Bronze
All items	BC100	Bronze Taper Widget Small	12.00 ea	14 Bronze
Products	BC200	Bronze Taper Widget Medium	21.50 ea	49 Bronze
Resources Time	BHULU	Bhulu Bhulu lagyo	0.00 ea	
	BIHAN	Bihan Uthne Bittikai	0.00 ea	
Ship Methods	CA100	Chrome Widget Small	8.00 ea	31 Chrome
	CA200	Chrome Widget Medium	16.00 ea	9 Chrome
Other	C8100	Chrome Bevelled Widget Large	75.00 ea	7 Chrome
Stocktake	C8200	Chrome Taper Widget Extra-large	99.00 ea	29 Chrome
Report on selection	CC100	Aluminium mini-widget	4.50 ea	24 Alum
Backorders by Product	HERI123	Heri Rahana Deu Song	0.00 ea	
The sales	MAYA150	Maya Song	200.00 ea	YADK
	NAU1234	Nau saya Khola	0.00 ea	
item Sales by Customer	TEST	Test	0.00 ea	
🤞 Item Sales by Month				
🧟 Item Sales Summary				
Price List				
Product Catalogue				
C				

- If you have prices based on Customer group and Product group:
  - Record the customer group code in Name.Category4 field
  - $\circ\,$  Record the Product group code in the Product.Category1 field.

#### **Viewing and Setting prices**

- 1. Show the product list by choosing **Show > Products**
- 2. Click the PriceBookList button in the toolbar. You can see all the prices set for each

		G .		-								Q.+	
New Modif	y Duplicate	Delete Export	List	Related								4 reco	ds; 1 h/l
Customer Code	Product Code	e Special Price	Qty Break1	Price Break1	Qty Break2	Price Break2	Qty Break3	Price Break3	Qty Break4	Price Break4	Expiry Date	Cus Group	Prod Gr
AUTUMN	Chrome	10									31/01/2038	1	
BROWN	CA200	15	10	12	20	10	30	8	50	5	31/01/2038	1	
North	Bronze	10									31/01/2038	2	
WHITE	BC100	10	10	8	30	7	50	6	100	5	31/01/2038	1	

4. Click the **New** button in the toolbar

5.

Group of Custor Customer	ners	WHITE	
		White Contractors	
Product	0	BC100	
		Bronze Taper Widget Small	
Special	10		
Qty Break 1	10	Price Break 1	8
Qty Break 2	30	Price Break 2	7
Oto Break 2	50	Price Break 3	6
Qty Break 3			
Qty Break 3 Qty Break 4	100	Price Break 4	5

- 6. Select **Customer** for customer code and **Group of Customer** for customer group code.
- 7. Select **Product** for product code and **Group of Products** for a product group code.
- 8. You'll be alerted if you enter an invalid customer/product code.
- 9. You only have to fill in a Special price. Other fields are optional
- 10. If there is no expiry date for the special prices, enter a date well into the future (e.g. 1/1/50) else it will take defaut future date. You can't leave it blank.
- 11. You will get an alert if the record is already in the price book. You can choose to delete or edit or print the record.
- 12. Avoid using "Duplicate" option. This creates duplicated record but if you don't change the record(name and item), it will create same record in pricebook data. In that case, script will not update price from pricebook because of conflict.

# **Using special prices**

• There is nothing special you have to do. When entering a sales order or Quotes or invoices, when you select a combination of customer and product that has special pricing, that pricing will be used. See the previous report example: customer "BSUPP" has a price of \$20 for the product BA100. The price is inserted automatically.

Sales Invoice	Reverse	Info	Fields - Add Note					Hold	0	Make	Recurring Setu	p		Im
Debtor:	BROWN		\$		Period:	Jan:	2015/16 e	nds 31/01/2016	5	0				
Invoice #:	2134				Date:	31/0	1/2016	Price Code	A		0			
Order #:					Due Date:	20/0	2/2016	Ŷ						
► To:	Brown Suppl	iers												
Description:				4	Analysis:			Sales	perso	n:				
User 1:			User 2:		User 3:	002			User	4:				
User 5:			User 6:		User 7:				User	8:				
Amount:	138	.00	Deposit		Colour:	None	0	0	Flag: F	•				
					By Acc	ount	By Item							
Item		scription			Unit Price			Extension		Job	Serial/Batch	Date	Location	
CA200	10 C	nrome Wid	dget Medium		12.0	0 ea	0	120.00	G					
														11
														4
	of Goods:	£68.					Subtot: GST:	120.00						
То	tal Margin:	£51.	.52/43%				Total:	18.00						
								Pre			Next	Cancel	ОК	

3/5

- •
- If the quantity was increased to above a price break level, the price is updated to the relevant price you've specified.

### Importing prices in bulk

- If you have a lot of prices to be uploaded into Moneyworks at once, you can import them from text file in following format.
- To import Command>Import PriceBook
- Select prices text file and click on Open
- Test file format
  - $\circ$  4 columns separated by tabs (press the tab key, not the space bar)
    - customer/customer Group code
    - item/Item Group code
    - special price(s) for use when this product is supplied to this customer
    - Expiry Date. It can be blank, if there is no expiry data. Moneyworks will assign future date
  - Format of price breaks
    - a colon between qty-price pairs
    - a hyphen between qty and price
    - So in the example below the customer SMITH will pay for item BA100
    - \$10 if the quantity is less than 5
    - \$9.50 if the quantity is greater than or equal to 5
    - \$9.20 if the quantity is greater than or equal to 10
    - etc.

1	PriceBo	ok - Notep	ad	_		x
	File Edit	Format	View Help			
	Smith BROWN	BA100 BA100 BA200 ba200	10:5-9.50 110:3-105 200:10-15 500	5:5-100:10	- 5	*
						-
-						

#### **Important Caveats**

If you change the product or name code of an item, the special pricing information will be lost. You will have to re-enter the information for any customer/item combinations that are affected.

# **Technical information**

This script uses Moneyworks' user2 table to store information

Field	Data stored
Key	concatenated Name SequenceNumber/Name group Code plus product SequenceNumber/product group code
Text1	Name Code/Name group Code
Text2	Product Code/Product group Code
1	The special price(s) of the item along with the price breaks in a string with this format: special_price; pricebreak1-specialprice1; pricebreak2-specialprice2; pricebreak3-specialprice3; pricebreak4-specialprice4;
float3	discount
Date1	The expiry date of the price. Set to 1/1/2040 if you don't want the item to expire

From: http://www.docs.sussol.net/ - Sussol Docs

Permanent link: http://www.docs.sussol.net/doku.php/moneyworks:pricebook\_v4\_airtox?rev=1612873294



Last update: 2021/02/09 12:21