

Installation

- Moneyworks manager comes as with a full Windows© or Mac© installer. Run it.

Usage Basics

Budget module

The budget module allows you to:

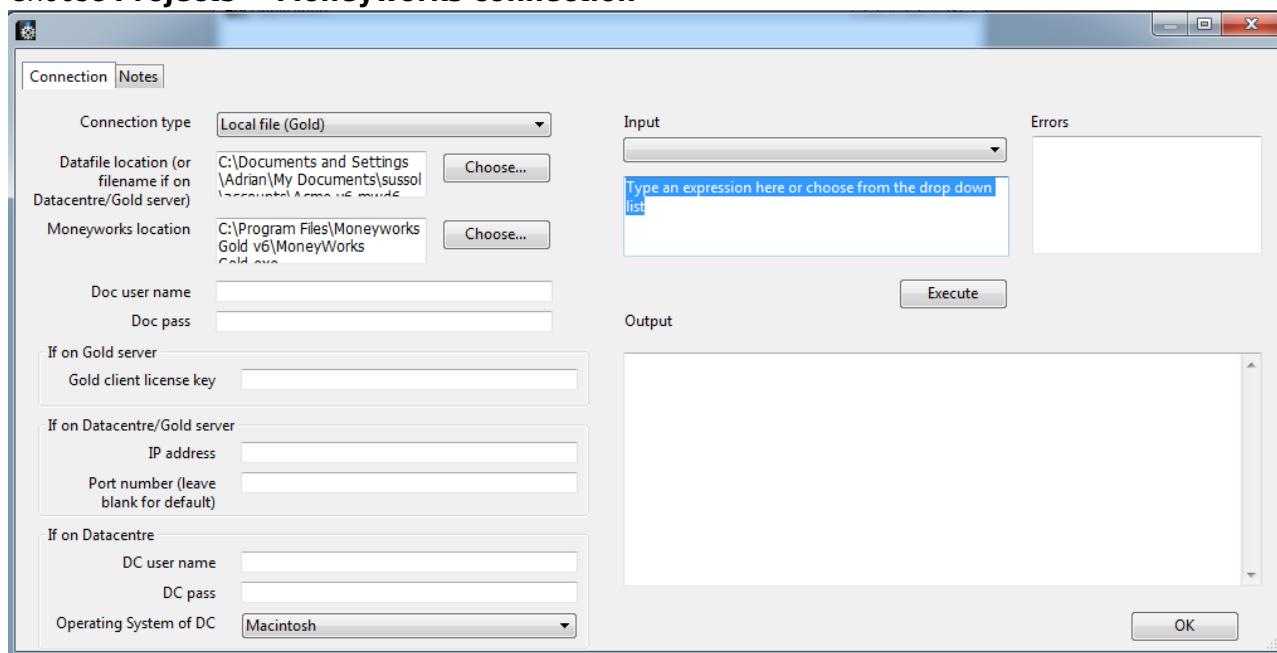
- Set up a project that is linked to a Moneyworks department
- Retrieve a list of accounts from Moneyworks to use with that project
- Double-click on an account to show a spreadsheet-like window, where you can perform complex budget calculations.
- Send the result of your calculations to Moneyworks as either an A or a B budget for the account and department in question

Opening the application

- Double-click the Auspicious.exe file in the Auspicious folder
- If it asks you to locate a journal, it's in the same folder (or create a new one)

Setup your Moneyworks connection

1. Choose **Projects > Moneyworks connection**

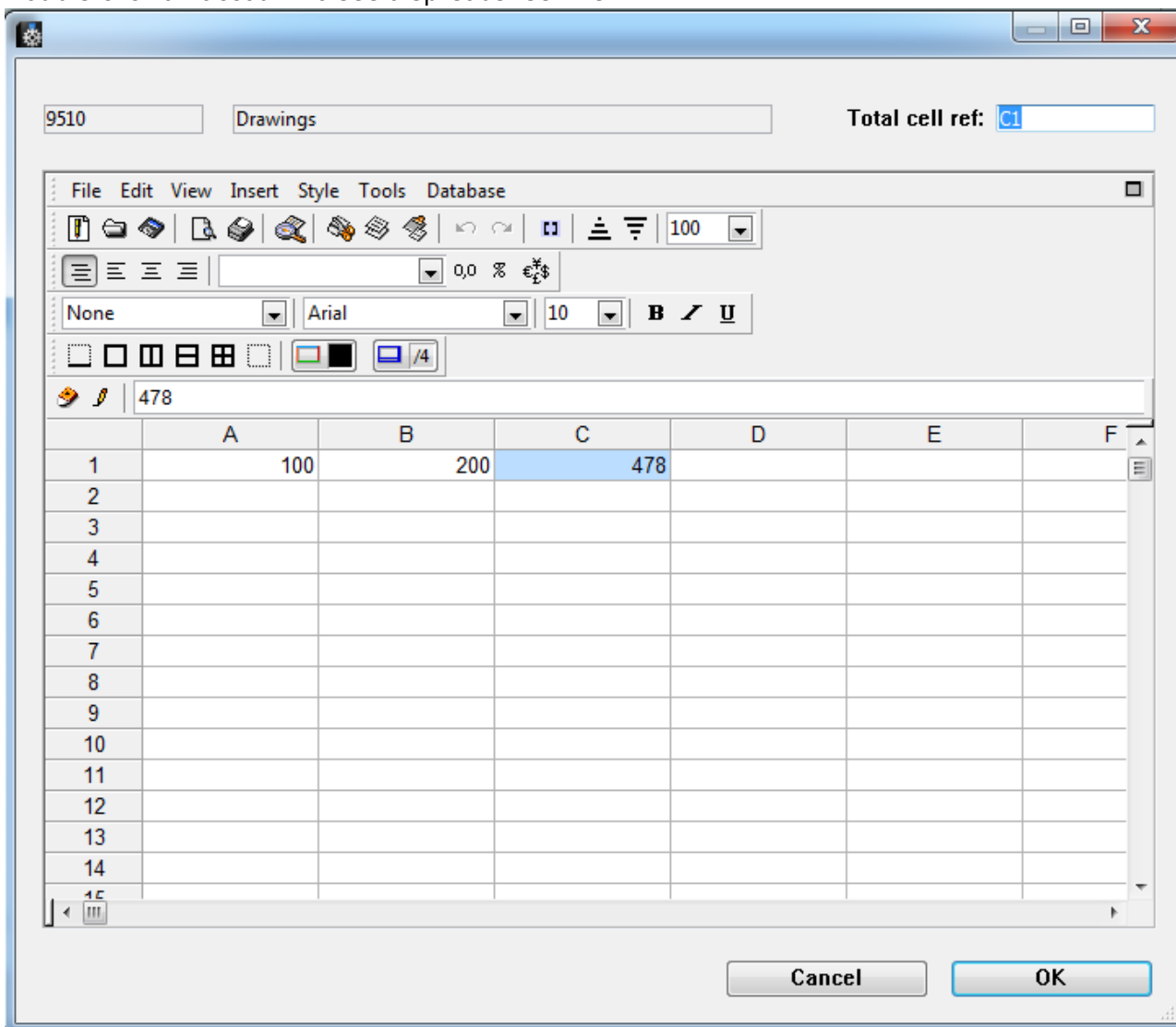


- 2.
3. **Connection type:** Choose what type of Moneyworks you're connecting to.

in Moneyworks with the same code as you enter(ed) here.

Accounts

1. Once you've set up projects, double-click a project to view the Accounts and their budgets.
2. What? There aren't any? Click **Get**
 1. On a good day you'll see some of your Moneyworks accounts appear in the list.
 2. If not, you've not set up your connection correctly.
3. Double-click an account to see a spreadsheet view



- 4.
5. Note the field at top-right where you enter a cell reference- that's the totals cell.
 1. When you click **OK** the value in that cell will be saved as the budget value for the account.
6. When you're done, click **Send** and your accounts data will be sent to Moneyworks.

From: <https://www.docs.sussol.net/> - Sussol Docs

Permanent link: https://www.docs.sussol.net/doku.php/auspicious:moneyworks_manager?rev=1303970808

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