

Per Customer Pricebook version 2

Requires: Moneyworks v7

What it does

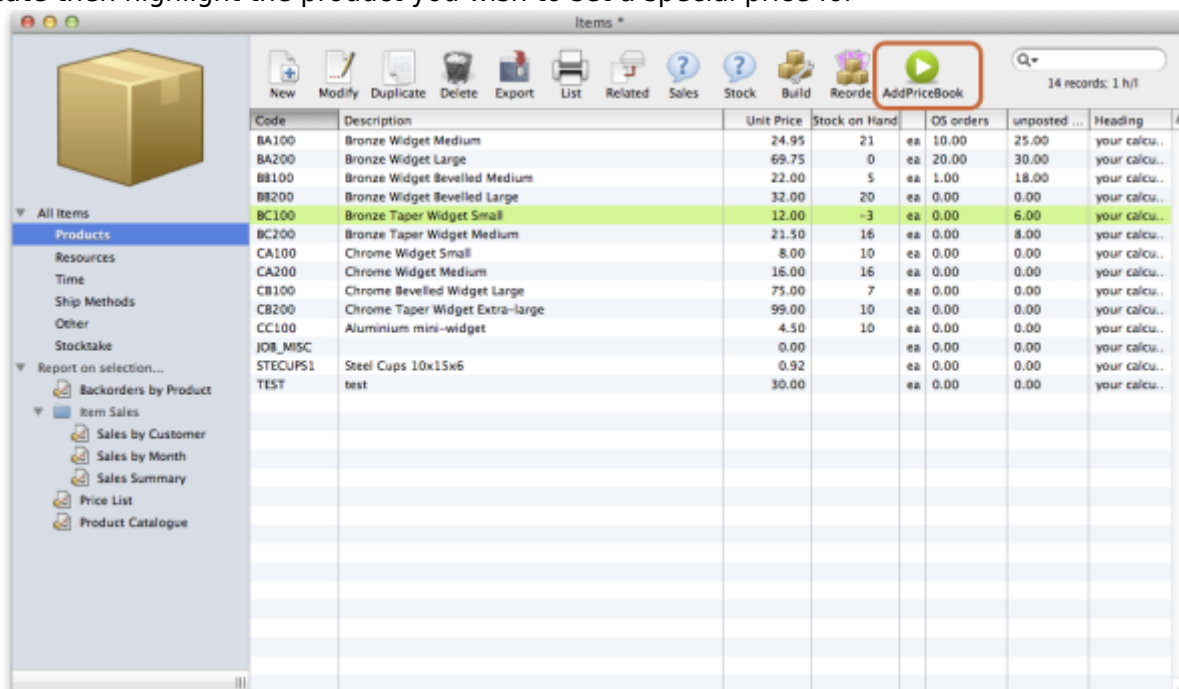
This Moneyworks script allows you to record and use a set of prices for each product for each of your customers. Prices can include price breaks for different quantities.

Installation

Double-click the script supplied by Sustainable Solutions. That's it. For viewing prices, you need to install the pricebook report we will supply you into the **reports** folder inside your **Moneyworks Custom Plug-ins** folder

Setting prices for a product

1. Show the product list by choosing **Show > Products**
2. Locate then highlight the product you wish to set a special price for



- 3.
4. Click the **Pricebook** button in the toolbar
5. If the values are blank, you're adding a new product/customer combination. If values are already filled in, you're editing:

Script

New entry for customer:

WHITE, product: BC100

Special price:

Qty Break1:

Price Break1:

Qty Break2:

Price Break2:

Qty Break3:

Price Break3:

Qty Break4:

Price Break4:

Expiry Date:

Pricebook Script by Sustainable Solutions <http://sussol.net>

6.

1. You only have to fill in a price. Other fields are optional
2. If there is no expiry date for the special prices, leave the field blank.

Viewing prices

1. To view prices, choose **Pricebook Report** from the reports menu:

Price Book											
Customer Code	Product Code	Special Price	Qty Break1	Price Break1	Qty Break2	Price Break2	Qty Break3	Price Break3	Qty Break4	Price Break4	Exp Date
BSUPP	BA100	20	5	18	10	15	15	12	20	10	28/2/11
BSUPP	BA200	60	10	58	20	55	30	50	40	40	31/12/13
BROWN	BA200	65	5	60	10	50					30/11/10
BROWN	BA100	25	3	22	5	20	10	15			31/12/10
WHITE	BC100	22	2	20	5	15	10	9			1/3/16
BROWN	BC100	3.45	10	3.40	30	3.10	100	3.00			1/3/16

2.

Using special prices

- There is nothing special you have to do. When entering a sales order or invoice, when you

select a combination of custom and product that has special pricing, that pricing will be used. See the previous report example: customer "BSUPP" has a price of \$20 for the product BA100. The price is inserted automatically.

Sales Invoice *

Hold Make Recurring Setup

Sales Invoice Reverse Info Fields Add Note Image

Debtor: BROWN
 Invoice #: 2134
 Order #:
 To: Brown Suppliers
 Description:
 User 1: User 2:
 User 5: User 6:
 Amount: 138.00 ☐ Deposit

Period: Jan:2015/16 ends 31/01/2016
 Date: 31/01/2016 Price Code: A
 Due Date: 20/02/2016

Analysis: Salesperson:
 User 3: 002 User 4:
 User 7: User 8:
 Colour: None Flag: ☐

By Account By Item

Item	Qty	Description	Unit Price	per	Disc.%	Extension	TC	Job	Serial/Batch	Date	Location
CA200	10	Chrome Widget Medium	12.00	ea	0	120.00	G				

Total Cost of Goods: £68.48
 Total Margin: £51.52 / 43%

Subtot: 120.00
 GST: 18.00
 Total: 138.00

Prev Next Cancel OK

- If the quantity was increased to above a price break level, the price is updated to the relevant price you've specified.

From:
<https://www.docs.sussol.net/> - Sussol Docs

Permanent link:
https://www.docs.sussol.net/doku.php/moneyworks:per_customer_pricebook_v2?rev=1387324986

Last update: 2013/12/18 00:03

