Per Customer Pricebook version 2

Requires: Moneyworks v7

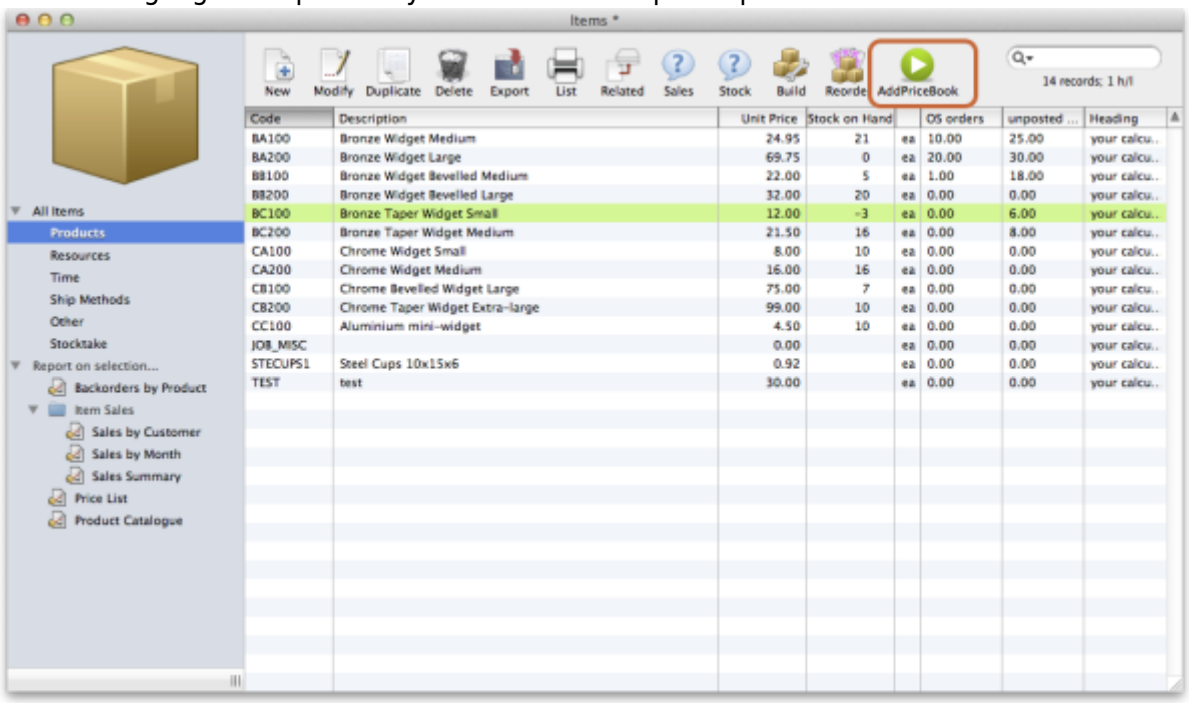
What it does

This Moneyworks script allows you to record and use a set of prices for each product for each of your customers. Prices can include price breaks for different quantities.

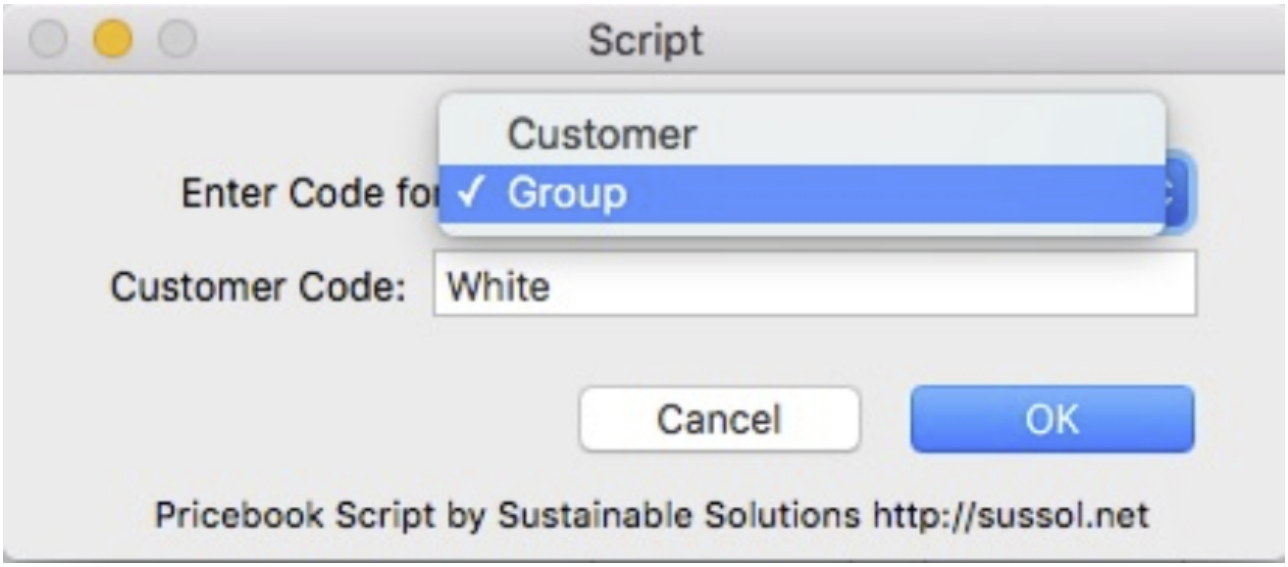
Installation

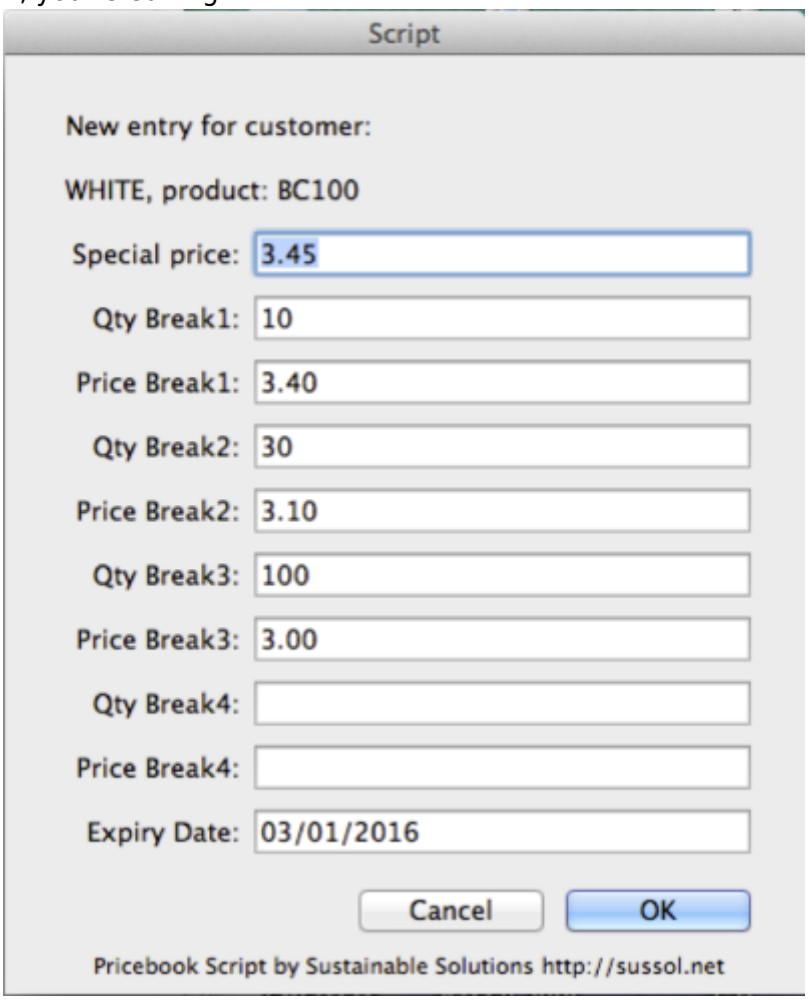
Double-click the script supplied by Sustainable Solutions. That's it. For viewing prices, you need to install the pricebook report we will supply you into the **reports** folder inside your **Moneyworks Custom Plug-ins** folder

Setting prices for a product

1. Show the product list by choosing **Show > Products**
2. Locate then highlight the product you wish to set a special price for
3. 

4. Click the **Pricebook** button in the toolbar
5. You'll be asked to enter the customer code:

6. 

7. You'll be alerted if you enter an invalid code, else if you enter a valid customer code and the values in the window are blank, you're adding a new product/customer combination. If values are already filled in, you're editing:
8. 

    1. You only have to fill in a price. Other fields are optional
    2. If there is no expiry date for the special prices, leave the field blank.

Viewing prices

1. To view prices, choose **Pricebook Report** from the reports menu:

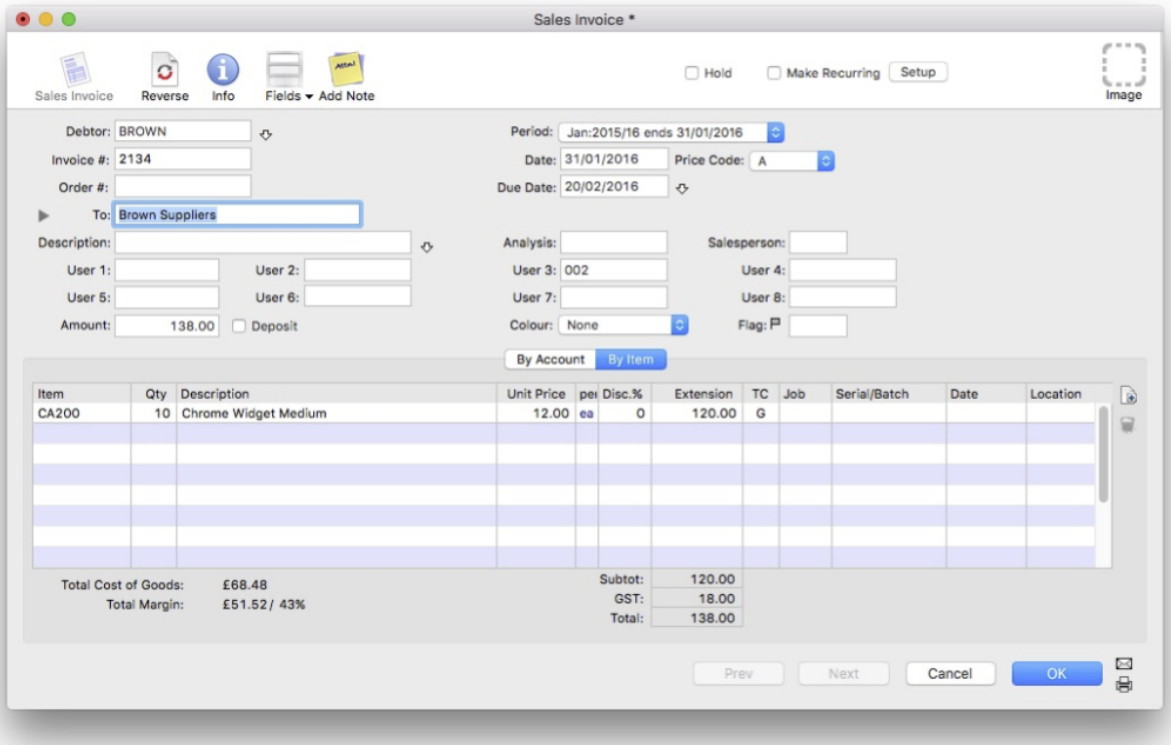
Price Book

Customer Code	Product Code	Special Price	Qty Break1	Price Break1	Qty Break2	Price Break2	Qty Break3	Price Break3	Qty Break4	Price Break4	Exp Date
BSUPP	BA100	20	5	18	10	15	15	12	20	10	28/2/11
BSUPP	BA200	60	10	58	20	55	30	50	40	40	31/12/13
BROWN	BA200	65	5	60	10	50					30/11/10
BROWN	BA100	25	3	22	5	20	10	15			31/12/10
WHITE	BC100	22	2	20	5	15	10	9			1/3/16
BROWN	BC100	3.45	10	3.40	30	3.10	100	3.00			1/3/16

2.

Using special prices

- There is nothing special you have to do. When entering a sales order or invoice, when you select a combination of custom and product that has special pricing, that pricing will be used. See the previous report example: customer “BSUPP” has a price of $20 for the product BA100. The price is inserted automatically.



-
- If the quantity was increased to above a price break level, the price is updated to the relevant price you've specified.

From:
https://www.docs.sussol.net/ - **Sussol Docs**

Permanent link:
https://www.docs.sussol.net/doku.php/moneyworks:per_customer_pricebook_v2?rev=1387334498

Last update: **2013/12/18 02:41**