# **Per Customer Pricebook version 2**

Requires: Moneyworks v7

#### What it does

This Moneyworks script allows you to record and use a set of prices for each product for each of your customers. Prices can include price breaks for different quantities.

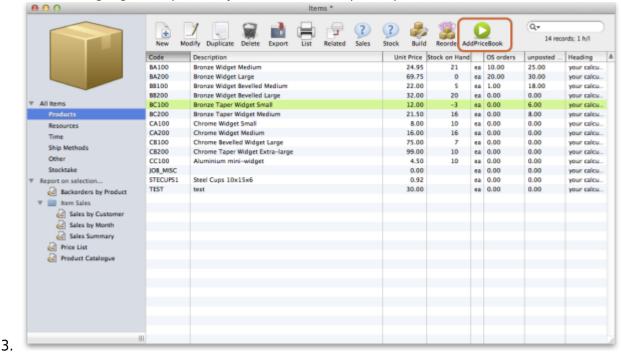
### **Installation**

Double-click the script supplied by Sustainable Solutions. That's it. For viewing prices, you need to install the pricebook report we will supply you into the **reports** folder inside your **Moneyworks Custom Plug-ins** folder

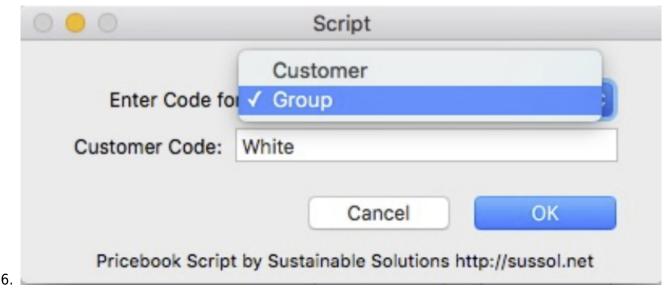
### Setting prices for a product

1. Show the product list by choosing **Show > Products** 

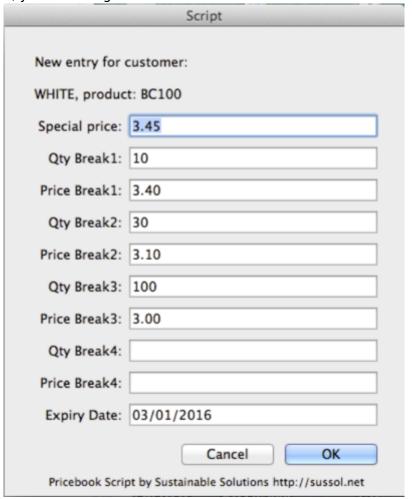
2. Locate then highlight the product you wish to set a special price for



- 4. Click the **Pricebook** button in the toolbar
- 5. You'll be asked to enter the customer code:



7. You'll be alerted if you enter an invalid code, else if you enter a valid customer code and the values in the window are blank, you're adding a new product/customer combination. If values are already filled in, you're editing:

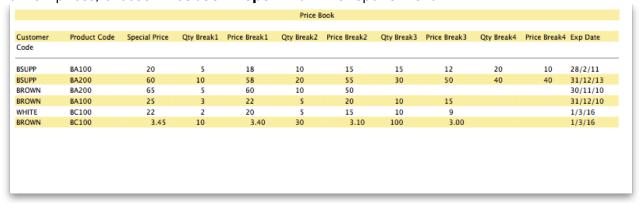


- 1. You only have to fill in a price. Other fields are optional
- 2. If there is no expiry date for the special prices, enter a date well into the future (e.g. 1/1/50). You can't leave it blank.

2.

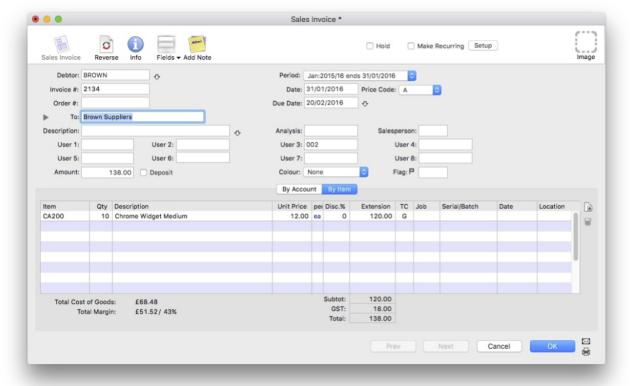
# Viewing prices

1. To view prices, choose **Pricebook Report** from the reports menu:



## **Using special prices**

There is nothing special you have to do. When entering a sales order or invoice, when you select a combination of custom and product that has special pricing, that pricing will be used.
 See the previous report example: customer "BSUPP" has a price of \$20 for the product BA100.
 The price is inserted automatically.



• If the quantity was increased to above a price break level, the price is updated to the relevant price you've specified.

update:
2013/12/18 moneyworks:per\_customer\_pricebook\_v2 https://www.docs.sussol.net/doku.php/moneyworks:per\_customer\_pricebook\_v2?rev=1387401277
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