

# Pricebook version 3

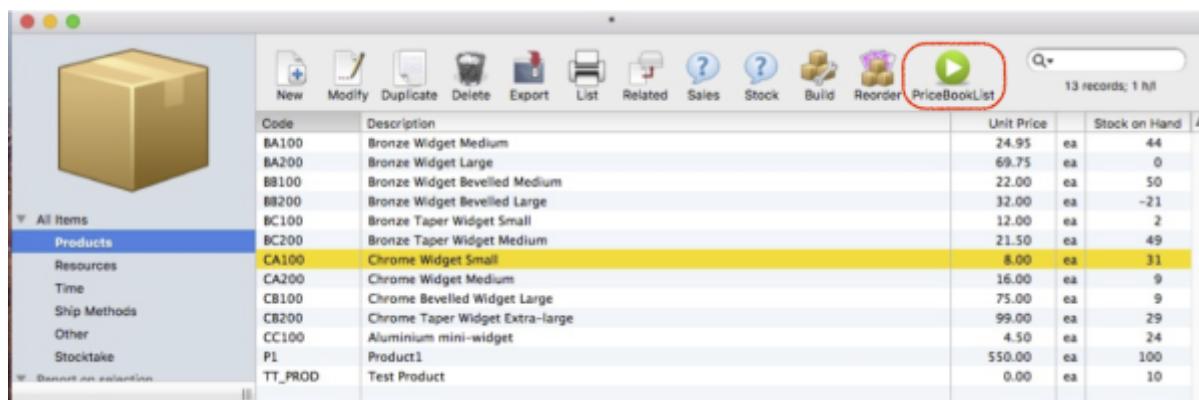
Requires: Moneyworks v8

## What it does

This Moneyworks script allows you to record and use a set of prices for each product or a group of products for each of your customers or a group of customers. Prices can include price breaks for different quantities.

## Installation

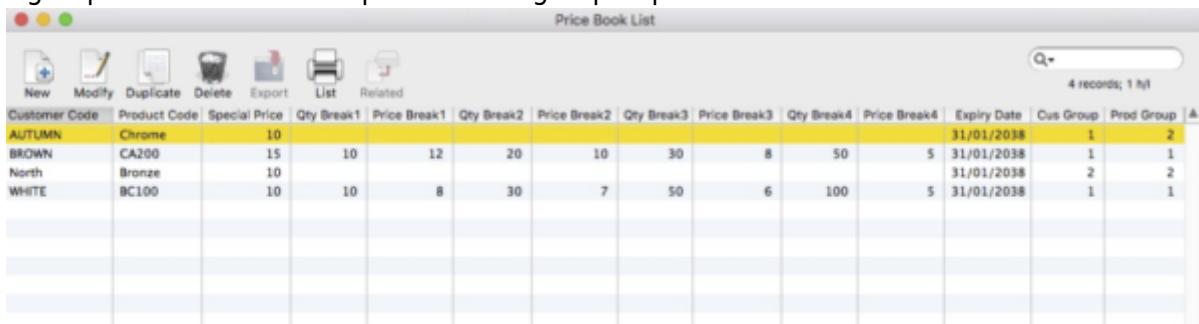
Double-click the script supplied by Sustainable Solutions. Once it is installed, **PriceBookList** icon will be available in toolbar of the Product table. To open Product table **Show>Product**



		Product List			Stock Status			Customer Price		Customer Stock	
		Code	Description	Unit Price	Stock on Hand						
	BA100	Bronze Widget Medium	24.95	ea	44						
	BA200	Bronze Widget Large	69.75	ea	0						
	BB100	Bronze Widget Bevelled Medium	22.00	ea	50						
	BB200	Bronze Widget Bevelled Large	32.00	ea	-21						
	BC100	Bronze Taper Widget Small	12.00	ea	2						
	BC200	Bronze Taper Widget Medium	21.50	ea	49						
	CA100	Chrome Widget Small	8.00	ea	31						
	CA200	Chrome Widget Medium	16.00	ea	9						
	CB100	Chrome Bevelled Widget Large	75.00	ea	9						
	CB200	Chrome Taper Widget Extra-large	99.00	ea	29						
	CC100	Aluminium mini-widget	4.50	ea	24						
	P1	Product1	550.00	ea	100						
	TT_PROD	Test Product	0.00	ea	10						

## Viewing and Setting prices

1. Show the product list by choosing **Show > Products**
2. Click the **PriceBookList** button in the toolbar. You can see all the prices set for each customer or a group of customers for a product or a group of product in the list.



Price Book List											
New	Modify	Duplicate	Delete	Export	List	Related	Customer Price				
Customer Code	Product Code	Special Price	Qty Break1	Price Break1	Qty Break2	Price Break2	Qty Break3	Price Break3	Qty Break4	Price Break4	Expiry Date
AUTUMN	Chrome	10	10	12	20	10	30	8	50	5	31/01/2038
BROWN	CA200	15									31/01/2038
North	Bronze	10									31/01/2038
WHITE	BC100	10	10	8	30	7	50	6	100	5	31/01/2038

3. Click **New** button in the toolbar
4. Click **New** button in the toolbar

Group of Customers  
✓ Customer WHITE  
White Contractors

Product BC100  
Bronze Taper Widget Small

Special	10
Qty Break 1	10
Qty Break 2	30
Qty Break 3	50
Qty Break 4	100
Expiry Date:	31/01/2038
Price Break 1	8
Price Break 2	7
Price Break 3	6
Price Break 4	5

Cancel OK

5.

6. Select **Customer** for customer code and **Group of Customer** for customer group code.
7. Select **Product** for product code and **Group of Product** for product group code.
8. You'll be alerted if you enter an invalid customer/product code.
9. You only have to fill in a **Special price**. Other fields are optional
10. If there is no expiry date for the special prices, enter a date well into the future (e.g. 1/1/50) else it will take default future date. You can't leave it blank.
11. You will get an alert if the record is already in the price book. You can choose to delete or edit the record.

## Using special prices

- There is nothing special you have to do. When entering a sales order or invoice, when you select a combination of customer and product that has special pricing, that pricing will be used. See the previous report example: customer "BSUPP" has a price of \$20 for the product BA100. The price is inserted automatically.

- If the quantity was increased to above a price break level, the price is updated to the relevant price you've specified.

## Important Caveats

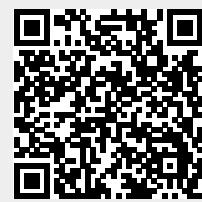
If you change the product or name code of an item, the special pricing information will be lost. You will have to re-enter the information for any customer/item combinations that are affected.

## Technical information

This script uses Moneyworks' user2 table to store information

Field	Data stored
Key	concatenated product code plus name code
Text	the special price(s) of the item along with the price breaks in format special_price;pricebreak1-specialprice1;pricebreak2-specialprice2;etc (Set to "-1" if the record is no longer needed)
Date1	The expiry date of the price. Set to 1/1/2040 if you don't want the item to expire
Float1	The percentage discount for the item when supplied to this customer. Set to zero if special prices, not discounts are to be used

From:  
<https://www.docs.sussol.net/> - **Sussol Docs**



Permanent link:  
[https://www.docs.sussol.net/doku.php/moneyworks:pricebook\\_v3?rev=1503051583](https://www.docs.sussol.net/doku.php/moneyworks:pricebook_v3?rev=1503051583)

Last update: **2017/08/18 10:19**